

2026 University of Illinois Tax School
Day 1

Objectives

At the completion of this seminar, participants will be able to:

1. Apply specific concepts and strategies covered in the seminar while preparing 2026 tax returns.
2. Advise clients about planning strategies applicable to their situations.

NASBA Field of Study

Taxes; Regulatory Ethics

NASBA Program Level

Overview

IRS Categories

Federal Tax (2), Regulatory Ethics (2), Federal Tax Update (4)

Prerequisite

Several years of experience as a professional tax preparer and an understanding of tax rules and regulations associated with preparing individual returns

CPE Credits

Based on actual attendance, up to 8 CPE credits (CPA, EA, CFP®, IL insurance) which includes 2 credits for ethics (not for CFP ethics), and up to 6.5 IL MCLE taxation including 1.75 IL MCLE professional responsibility credits.

Agenda

Session 1

8:00 AM	Introduction
8:05 AM	New Developments (70 min)
9:15 AM	Break (10 min)
9:25 AM	Individual Taxpayer Issues (70 min)
10:35 AM	Break (15 min)
10:50 AM	IRS Update (50 min)
11:40 AM	Questions/Answers (20 min)
12:00 PM	Adjourn

Session 2

8:00 AM	Rulings & Cases (35 min)
8:35 AM	Military & First Responders (60 min)
9:35 AM	Questions/Answers (10 min)
9:45 AM	Break (15 min)
10:00 AM	Ethics (40 min)
10:40 AM	Break (10 min)
10:50 AM	Ethics, cont. (65 min)
11:55 AM	Closing remarks
12:00 PM	Adjourn