

2026 University of Illinois Tax School
Day 1

Objectives

At the completion of this seminar, participants will be able to:

1. Apply specific concepts and strategies covered in the seminar while preparing 2026 tax returns.
2. Advise clients about planning strategies applicable to their situations.

NASBA Field of Study

Taxes; Regulatory Ethics

NASBA Program Level

Overview

IRS Categories

Federal Tax (2), Regulatory Ethics (2), Federal Tax Update (4)

Prerequisite

Several years of experience as a professional tax preparer and an understanding of tax rules and regulations associated with preparing individual returns

CPE Credits

Based on actual attendance, up to 8 CPE credits (CPA, EA, CFP®, IL insurance) which includes 2 credits for ethics (not for CFP ethics), and up to 6.5 IL MCLE taxation including 1.75 IL MCLE professional responsibility credits.

Agenda

Session 1

Session 2

1:00 PM	Introduction	1:00 PM	Rulings & Cases (35 min)
1:05 PM	New Developments (70 min)	1:35 PM	Military & First Responders (60 min)
2:15 PM	Break (10 min)	2:35 PM	Questions/Answers (10 min)
2:25 PM	Individual Taxpayer Issues (70 min)	2:45 PM	Break (15 min)
		3:00 PM	Ethics (40 min)
3:35 PM	Break (15 min)	3:40 PM	Break (10 min)
3:50 PM	IRS Update (50 min)	3:50 PM	Ethics, cont. (65 min)
4:40 PM	Questions/Answers (20 min)	4:55 PM	Closing remarks
5:00 PM	Adjourn	5:00 PM	Adjourn