

2026 University of Illinois Tax School
2-Day Fall Tax School

Objectives

At the completion of this seminar, participants will be able to:

1. Apply specific concepts and strategies covered in the seminar while preparing 2026 tax returns.
2. Advise clients about planning strategies applicable to their situations.

NASBA Field of Study

Taxes; Regulatory Ethics

NASBA Program Level

Overview

IRS Categories

Federal Tax (10), Regulatory Ethics (2), Federal Tax Update (4)

Prerequisite

Several years of experience as a professional tax preparer and an understanding of tax rules and regulations associated with preparing individual returns

CPE Credits

Based on actual attendance, up to 16 CPE credits (CPA, EA, CFP®, IL insurance) which includes 2 credits for ethics (not for CFP ethics), and up to 13.25 IL MCLE taxation including 1.75 IL MCLE professional responsibility credits.

Day 1 Agenda

8:15 AM	Introduction
8:20 AM	New Developments (70 min)
9:30 AM	Individual Taxpayer Issues (70 min)
10:40 AM	Break (10 min)
10:50 AM	IRS Update (50 min)
11:40 AM	Questions/Answers (20 min)
12:00 PM	Lunch (60 min)
1:00 PM	Rulings & Cases (35 min)
1:35 PM	Military & First Responders (60 min)
2:35 PM	Questions/Answers (10 min)
2:45 PM	Break (15 min)
3:00 PM	Ethics (105 min)
4:45 PM	Adjourn

Day 2 Agenda

8:15 AM	Introduction
8:20 AM	S Corporation Operations (100 min)
10:00 AM	Break (10 min)
10:10 AM	Trust & Estate Issues (60 min)
11:10 AM	Amending Returns (50 min)
12:00 PM	Lunch (60 min)
1:00 PM	Income Tax Implications of Equity Compensation (75 min)
2:15 PM	Break (15 min)
2:30 PM	Small Business Issues (65 min)
3:35 PM	Related-Party Issues (40 min)
4:15 pm	Questions/Answers (30 min)
4:45 PM	Adjourn