

2024 University of Illinois Tax School
Day 1

Objectives

At the completion of this seminar, participants will be able to:

1. Apply specific concepts and strategies covered in the seminar while preparing 2024 tax returns.
2. Advise clients about planning strategies applicable to their situations.

NASBA Field of Study

Taxes; Regulatory Ethics

NASBA Program Level

Overview

IRS Categories

Federal Tax (2), Regulatory Ethics (2), Federal Tax Update (4)

Prerequisite

Several years of experience as a professional tax preparer and an understanding of tax rules and regulations associated with preparing individual returns

CPE Credits

Based on actual attendance, up to 8 CPE credits (CPA, EA, CFP®, IL insurance) which includes 2 credits for ethics (not for CFP ethics), and up to 6.5 IL MCLE taxation including 1.75 IL MCLE professional responsibility credits.

Agenda

8:00 a.m.	Introduction	1:00 p.m.	Planning for the Sunset of the TCJA (75 min)
8:05 a.m.	New Developments (50 min)	2:15 p.m.	Break (15 min)
8:55 a.m.	Break (10 min)	2:30 p.m.	Questions & Answers (25 min)
9:05 a.m.	IRS Update (50 min)	3:00 p.m.	Break (10 min)
9:55 a.m.	Break (10 min)	3:05 p.m.	Ethics (105 min)
10:05 a.m.	Small Business Issues (75 min)	5:00 p.m.	Adjourn
11:20 a.m.	Break (5 min)		
11:25 a.m.	Rulings & Cases (35 min)		
12:00 p.m.	Lunch		