

2024 University of Illinois Tax School  
**Day 1**

**Objectives**

At the completion of this seminar, participants will be able to:

1. Apply specific concepts and strategies covered in the seminar while preparing 2024 tax returns.
2. Advise clients about planning strategies applicable to their situations.

**NASBA Field of Study**

Taxes; Regulatory Ethics

**NASBA Program Level**

Overview

**IRS Categories**

Federal Tax (2), Regulatory Ethics (2), Federal Tax Update (4)

**Prerequisite**

Several years of experience as a professional tax preparer and an understanding of tax rules and regulations associated with preparing individual returns

**CPE Credits**

Based on actual attendance, up to 8 CPE credits (CPA, EA, CFP®, IL insurance) which includes 2 credits for ethics (not for CFP ethics), and up to 6.5 IL MCLE taxation including 1.75 IL MCLE professional responsibility credits.

**Agenda**

**Session 1**

1:00 p.m. Introduction

1:05 p.m. New Developments (50 min)

1:55 p.m. Break (10 min)

2:05 p.m. IRS Update (50 min)

2:55 p.m. Break (10 min)

3:05 p.m. Small Business Issues (75 min)

4:20 p.m. Break (5 min)

4:25 p.m. Rulings & Cases (35 min)

5:00 p.m. Adjourn

**Session 2**

1:00 p.m. Planning for the Sunset of the TCJA (75 min)

2:15 p.m. Break (15 min)

2:30 p.m. Questions & Answers (30 min)

3:00 p.m. Break (10 min)

3:10 p.m. Ethics (105 min)

5:00 p.m. Adjourn